**INTEREST RATES MARKET NOTICE**

**Date: 30 November 2016**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“HC3T1”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 30 November 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC3T1

**Nominal Issued** R 220,000,000.00

**Issue Price** 100%

**Coupon** 9.158% (3 Month JIBAR as at 30 November 2016 of 7.358% plus 180 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 June 2019

**Books Close Date(s)** 23 March, 23 June, 23 September, 23 December

**Interest Payment Date(s)** 28 March, 28 June, 28 September, 28 December

**Last Day to Register** By 17:00 on22 March, 22 June, 22 September, 22 December

**Issue Date** 30 November 2016

**Date Convention** Following

**Interest Commencement Date** 30 November 2016

**First Interest Payment Date** 28 March 2017

**ISIN No.** ZAG000140930

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HC3T1%20Pricing%20Supplement%2020161130.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HC3T1%20Pricing%20Supplement%2020161130.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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